

Authority Online Instructions

Welcome to the Online Management Web Site Main Page.

ALABAMA HOUSING FINANCE AUTHORITY Come on home, Alabama.	AHFA Online Management System
	Welcome to the Authority DMS Online Management System
	The site will allow organizations working with AHFA to manage information about their awards. Some of the features of site are the Online Application, Owner Certification, etc. This site continues to be expanded to allow our partners to work closely with us and to streamline our processes.
	Username: New User? Register Here. Password:
	Login Forgot Your Password?

To enter the web site, type your username and password in the appropriate boxes and click 'Login'.

If you have forgotten your password, click on 'Forgot Your Password'. You will be prompted to enter your Username.

If you do not have a username and password, click on 'New User? Register Here' which will link you to the <u>Registration screen</u> (see <u>Site Diagram</u>).



The 'Programs' screen allows you to choose the area in which you would like to work. The programs that you have been granted access to will be available for you to select.

Programs

Owner Certification	This will allow a property manager to complete their Owner Certifications for the RHTC, CDBG, HOME, and Development Fund programs.
Progress Report	This will allow the owner or developer to enter the Semi-Annual 8609 progress report.
My Profile	Manage your profile including your password, contact information, your organization information, and other information about your organization.

Many features of the Authority Online system are based your organization. In some cases, you may need to share your 'Organization Code' with another organization or with someone in your organization who is registering as a new user. This organization code can be found from your profile screen on the 'My Organization' page.

You can return to the Program Listing throughout the site by clicking the 'Return to Programs Listing' link found on the menu at the left.



ALABAMA HOUSING FINANCE AUTHORITY Come on home, Alabama. Manage Users

Property Owners will need to approve the Access Requests from Property Managers. You will receive an email from AHFA Online alerting you when an Access Request has been submitted. The email will include the person's name, email address, and the property Award/BIN number/s.

From the Property Listing page, select the property to bring up the Property Details page. From the select 'Manage Users' on the left side.

Manage Us Return to P	rers roperty Listing	Property Details
Ŧ	Apartment	Apartment

The Manage Users page will appear.

Current users will be shown in the upper area and requests for access will be listed in the lower area.

N	Last lame	First Name	Email Address	Access Groups	
		test	tester411@.co	m Online - 8609 Progress Report Editor Online - 8609 Progress Report Manager Online - OC Editor Online - OC Viewer	date nove
er A	ccess R	equests			
1	Last Name	First Name	Email Address	Access Groups	
Corp	oration			Online - OC Editor Online - OC Viewer Online - Property Manager Online - Project Owner	rove eny
				Online - 8609 Progress Report Viewer Online - 8609 Progress Report Editor Online - 8609 Progress Report Manager Online - OC Editor	rove ny

The Name and email address of the person who requested access to this property will be listed. Access Groups will be listed in the box to the right. Highlight the Access Group/s that you want the person to be assigned to. Hold down the CTRL key on your keyboard to highlight multiple Access Groups. Then click the 'Approve' button. If you do not want this person to have access to this property, click the 'Deny' button.

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Last Name	First Name	Email Address	Access Groups		
Corporation		Uishlicht	8609 Progress Report Viewer 8609 Progress Report Editor 8609 Progress Report Manager OC Editor	Approve Deny	
		the Access Groups here	OC Editor OC Viewer Property Manager Project Owner	Approve Deny	Click Approv or Den

After you click the Approve or Deny button, click the Manager Users link again to refresh the Current Users list.

If you want to change the Access Groups for a Current User, select the appropriate group in the Access Groups list and click 'Update'. If you want to remove a User entirely, click the 'Remove' button.

Manage Users					
rrent Users	6				
Last Name	First Name	Email Address	Access Groups		
	test	tester411@ .com	- OC Editor - OC Viewer - Property Manager	Update	
			- Project Owner	Remove	

ALABAMA HOUSING FINANCE AUTHORITY Come on home, Alabama. My Profile

If you need to change your password, do so in this screen.



Type in your current password and the desired new password, then re-type your new password to confirm. Click 'Set Password' to make the change. Passwords must be at least seven characters. All other information in your profile can be changed by an administrator.

Password Reset

Current Password:	
New Password:	
Confirm Password:	

Set Password

Profile Details

Update

First Name:	arthur
Last Name:	Fonz
Organization:	Happy Days Development
Organization Address:	commerce
City:	Montgomeory
State:	AL
Zip Code:	36116
Telephone:	(334) 555-5555
Fax: (optional)	()
E-mail:	
Username:	1
·	

Alabama Housing Finance Authority 334.244.9200 | <u>www.AHFA.com</u>



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As a first time user for this web site, you must register and have it approved by AHFA. All fields (other than fax) must be filled in.

ALABAMA HOUSING FINANCE AUTHORITY Come on home. Aldoana.	AHFA Onl	ine Management System
	Registration In order to gain access to this website, you must request If your organization is already registered, please enter y organization or the HFA. This code will ensure that you Profile Information	st it and have it approved by the State. Please enter the following information: your organization code which you can obtain from another user at your registration can be processed more quickly.
	First Name: Last Name: E-mail: NOTE: It is recommended that new users their business email address.	If your organization is already registered, please enter your organization code which you can obtain from another user at your organization or the HFA. This code will ensure that your registration can be processed more quickly. use Enter Organization Code: My Organization is not registered Icoad Organization Name:
	Password:	Address:City:State:Zip Code:Telephone:Fax: (optional)

The phone number must be entered in this format: (999) 999-9999.

Your username will default to your email address and it is recommended that you do not change it. You will need to enter the password you want to utilize.

Your password must be at least 7 characters and must contain at least one number. It can contain letters, number and the characters *, #, or @.



You will also need to check what program areas for which you are requesting access.

Ple dire for	ase check the box next to the type of access you are requesting. You should <i>only</i> request access to the program(s) that you are <i>ctly</i> involved in. If you request access for a program that you are not involved with, you may find that your request will be denied all programs.
	Annual Owner Certification and 8609 Access for Rental Housing
	Individual Development Account Access
	Claim Managment Access
	Third Party Claims Access
	Manage your organizations information and users
	Online Application Access for Developers Only

When the form is filled in, click the Next button.

What happens next depends upon which Access Type you selected:

• For Annual Owner Certification and 8609 Access for Rental Housing:

You will need to list the Properties to which you want access.

ALABAMA HOUSING FINANCE AUTHORITY Come on home. Mebama.	AHFA Online Management System
	Owner Certification Access
	Property BIN Numbers Add the BIN numbers for the properties you would like access to. Indicate whether or not you are the owner by checking the box before clicking "Add" Award or BIN Number Access Type
	Owner Add Property Manager Other
	Cancel Next

Enter the BIN/Award Number of the Property. Indicate whether you are the Owner/Property Manager of Other. Then click Add. Repeat for each property.

If the BIN/Award Number is invalid or the Owner has not registered, you will not be able to get access at this time. Contact the Property Owner of AHFA to confirm that the owner is registered.

Access will be approved/denied by AHFA. If approved, you will have access to awards for which your organization is the Grantee and the funding program allows electronic claim submission.

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You will then be taken to a screen that displays your registration information. Review the information and click 'Submit' to proceed with the registration.

AHFA Online Management System		
Registration Summary		
Please Review the follo	owing information before submitting your registration request	
User Information First Name: Last Name: E-mail: Username:	John Smith jsmith@email.com jsmith@email.com	
Organization Detail Organization Code:	ls	
Name:	Example Organization	
City:	Montaomery	
State:	AL	
Zip Code:	36117	
Telephone: Fax:	(999) 999-9999	
Claim Managment	Access	
	Registration S Please Review the follo User Information – First Name: Last Name: E-mail: Username: Organization Detail Organization Code: Name: Address: City: State: Zip Code: Telephone: Fax:	

You will receive an indication that the registration was submitted.



At this point, either AHFA or the Property Owner will approve your registration. You will receive an email notifying you if your Access Request has been approved or denied.

Once approved, log into AHFA Online using your Username and password. The first time you log on, you will be prompted to agree to the site's proper usage statement.

I promise I will not use this site for any purposes other than what it was designed for.

